Exhibit

UNITED STATES DISTRICT COURT DISTRICT OF DELAWARE

, Case No.: 03-10945 (MFW) IN RE:

821 North Market Street

FLEMING COMPANIES, INC. et al. Wilmington, Delaware 19801

Debtor,

. Date: July 26, 2004

. Time: 9:46 a.m.

TRANSCRIPT OF OMNIBUS HEARING BEFORE HONORABLE MARY F. WALRATH UNITED STATES BANKRUPTCY COURT JUDGE

APPEARANCES:

For the Debtor: Pachulski, Stang, Ziehl, Young,

> Jones & Weintraub, P.C. By: LAURA DAVIS JONES, ESQ. CHRIS J. LHULIER, ESQ. 919 North Market Street Wilmington, DE 19899-8705

For the Debtor: Kirkland & Ellis, LLP

By: RICHARD L. WYNNE, ESQ. ERIC LIEBELER, ESQ. 200 East Randolph Drive

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make anything that's been filed a matter of record, you should refer to it.

MR. SPRAYREGEN: Your Honor, what I had planned to do, I was going go on for a few minutes, but I have a exhibit list for all of the trial exhibits for the confirmation hearing. And I was going to ask that the ones that don't relate to the Berry objection, unless someone else has an issue, that those be admitted and then we go to Berry. So I'll get to that in a moment.

THE COURT: All right.

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MR. SPRAYREGEN: Your Honor, we did file, for the 12 Court's information, on July 16, after the July 2 voting and objection date, a number of additional documents were filed, I believe, in support of confirmation. We filed a proposed confirmation order and we filed the required plan supplement which had the Exit (phonetic) facility loan documents with GECC and the terms new loan facility with Sanctity (phonetic), had the management incentive plan, the RCT and PCT agreements and the required disclosures concerning identity of E's and O's and compensation with respect to the three entities that will exist on Exit.

I would note, Your Honor, Ms. Jones referenced the Sanctity Put Agreement. The Court, if you recall several hearings ago, had approved fees related to that and had continued the confirmation equivalent to the Put Agreement itself. There's

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CERTIFICATE

I certify that the foregoing is a correct transcript, from the electronic sound recording of the proceedings in the above-entitled matter.

Susan Holcomb, Transcriber

10 AAERT Cert. No. D-273